

# CCICED –CELAP Roundtable meeting Shanghai March 29, 2016

## Promoting Green Finance and Supporting Local Development 推进绿色金融，助力地区发展

### Green Banking: lessons learned

### 绿色银行：经验分享

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# Green Banking and finance has so far not really worked

## 绿色银行和金融还未充分发挥其作用

- ▶ Main obstacle is lack of liquidity in green markets
- ▶ 主要障碍是绿色市场缺乏流动性
- ▶ Business is more costly and complicated to operate
- ▶ 商业运行成本更高、更复杂
- ▶ High visibility and green claims increase liabilities
- ▶ 较高的关注度和绿色声明增加了行业责任
- ▶ Cannot survive without government support
- ▶ 没有政府支持很难生存
- ▶ Does not yield higher premiums or preferential treatment
- ▶ 没有产生较高收益或实行优惠待遇

# Green markets lack global scale

## 全球性的绿色市场还未建立

- ▶ Considered temporary fashions - not high in government agendas
- ▶ 普遍认为绿色市场不是长久趋势，政府并不重视
- ▶ Require more permanence and volume + higher incentives
- ▶ 需要更稳定的机制、更大的规模和更多激励政策
- ▶ Need pre-established and business friendly regulatory frameworks to operate with credibility
- ▶ 需要提前建立利于商业发展的监管框架以加强商业信誉
- ▶ Demand specialized HR and dedicated talent-capacity building
- ▶ 需要专业的人力资源和人才能力建设
- ▶ Scaling-up potential still limited to regional markets
- ▶ 绿色市场扩大潜力依旧受限于地方市场



# China's Ecological Civilization, a game changer?

中国的生态文明，一个转折点？

- ▶ Impressive planning and government development commitment
- ▶ 完善的规划和政府的支持
- ▶ Advanced green Banking regulations since 2012
- ▶ 自2012年以来出台先进的绿色银行法规
- ▶ Overall revamping of green laws and municipal regulations
- ▶ 对绿色法律和地方法规进行全面修订
- ▶ Promoting large volumes of business for increased liquidity
- ▶ 大力促进商业发展，增加市场流动性
- ▶ Building and enabling civil society green capacity
- ▶ 加强社会绿色能力建设

# For Green financing to succeed China still needs to:

为了推动绿色融资，中国需要采取以下措施：

- ▶ Focus on building a more diversified structure of smaller green financial platforms rather than large green banks
- ▶ 加强建设更多小型绿色金融平台而非大型绿色银行
- ▶ Work with Academia on building capacity and innovation
- ▶ 与学术界加强能力建设和创新领域的合作
- ▶ Promote fiscal and tax incentives for green investments
- ▶ 出台财税优惠政策鼓励绿色投资
- ▶ Build differentiated compensation incentives for green HR
- ▶ 出台针对绿色人力资源的区别化补偿政策
- ▶ Support green initiatives for the long term and engage globally
- ▶ 长期支持绿色项目，参与全球合作

